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CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement published by Crocodile Garments Limited (“**Company**”) on 19 June 2023 regarding the discloseable transaction and connected transaction in relation to the acquisition of land situated in Mai Po of Yuen Long District of the New Territories in Hong Kong with a total area of 9,358 square feet at a consideration of HK\$22 million (“**Acquisition**”).

The Acquisition constitutes a discloseable transaction under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**” and “**Listing Rules**”, respectively) and also constitutes a connected transaction of the Company under Chapter 14A of the Listing Rules. The Acquisition is subject to the independent shareholders’ approval requirement under Chapter 14A of the Listing Rules.

Accordingly, an extraordinary general meeting of the Company will be held at Tivoli, 3/F., Regal Kowloon Hotel, 71 Mody Road, Tsimshatsui, Kowloon, Hong Kong on Thursday, 27 July 2023 at 3:00 p.m. for shareholders of the Company to consider and, if thought fit, approving the Acquisition (“**EGM**”). The circular of the Company on the Acquisition containing the notice of the EGM will be issued to the shareholders of the Company soon.

The register of members of the Company will be closed from Monday, 24 July 2023 to Thursday, 27 July 2023, both days inclusive (“**Book Close Period**”) for ascertaining the shareholders’ entitlements to attend and vote at the EGM.

During the Book Close Period, no transfer of shares of the Company will be registered. In order to be entitled to attend and vote at the EGM, all share transfer documents accompanied by the relevant share certificates must be lodged with the Company's Share Registrar, Tricor Tengis Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong not later than 4:30 p.m. on Friday, 21 July 2023 for registration.

By order of the Board
Crocodile Garments Limited
Lam Wai Shan, Vanessa
Chairman, Executive Director and
Chief Executive Officer

Hong Kong, 7 July 2023

As at the date of this announcement, the Board comprises three Executive Directors, namely Ms. Lam Wai Shan, Vanessa (Chairman and Chief Executive Officer), Dr. Lam Kin Ngok, Peter, Mr. Lam Kin Hong, Matthew; two Non-executive Directors, namely Mr. Chow Bing Chiu and Ms. Lam Suk Ying, Diana; and three Independent Non-executive Directors, namely Mr. Leung Shu Yin, William (Deputy Chairman), Mr. Fung Cheuk Nang, Clement and Mr. Woo King Hang.