

## IMPORTANT

Reference is made to the prospectus of Crocodile Garments Limited (the “**Company**”) dated 7 November 2022 (the “**Prospectus**”) in relation to the Rights Issue. Terms defined in the Prospectus have the same meanings when used herein, unless the context requires otherwise.

**THIS FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE ONLY BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR EXCESS RIGHTS SHARES IN ADDITION TO THOSE PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. APPLICATIONS MUST BE RECEIVED BY THE REGISTRAR BY NO LATER THAN 4:00 P.M. ON MONDAY, 21 NOVEMBER 2022. IF YOU ARE IN ANY DOUBT AS TO THE CONTENTS OF THIS FORM OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER OR OTHER LICENSED SECURITIES DEALER, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.**

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from, or in reliance upon the whole or any part of the contents of this form.

A copy of each of the other Prospectus Documents, together with documents specified in the section headed “DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 38D of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Neither the Stock Exchange, the Securities and Futures Commission of Hong Kong nor the Registrar of Companies in Hong Kong takes any responsibility as to the contents of any of these documents.

**Dealings in the Rights Shares in their nil-paid and fully-paid forms may be settled through CCASS and you should consult your stockbroker, other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser for details of those settlement arrangements and how such arrangements may affect your rights and interests.**

**Distribution of the Prospectus Documents (including this form) into jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession the Prospectus Documents come should inform themselves of and observe such restrictions.**

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from their respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.



# Crocodile Garments Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 122)

Share registrar and transfer office:

**Tricor Tengis Limited**  
17/F, Far East Finance Centre  
16 Harcourt Road  
Hong Kong

**RIGHTS ISSUE ON THE BASIS OF  
ONE (1) RIGHTS SHARE FOR  
EVERY TWO (2) EXISTING SHARES  
HELD ON THE RECORD DATE BY  
THE QUALIFYING SHAREHOLDERS  
AT THE SUBSCRIPTION PRICE  
OF HK\$0.1 PER RIGHTS SHARE  
PAYABLE IN FULL ON ACCEPTANCE BY  
NOT LATER THAN 4:00 P.M.  
ON MONDAY, 21 NOVEMBER 2022**

Registered Office and  
Principal Office:  
25/F, Crocodile Center  
79 Hoi Yuen Road  
Kwun Tong  
Kowloon  
Hong Kong

7 November 2022

Name(s) and address of Qualifying Shareholder(s)

Application can only be made by the Qualifying Shareholder(s) named here.

Total number of Excess Right Share(s) Applied

Box A

Total subscription monies paid for the Excess Rights Shares in HK\$

Box B

To: The Directors  
**Crocodile Garments Limited**

Excess Application Form No.

Dear Sirs,

I/We, being the Qualifying Shareholder(s) named above of Shares, hereby irrevocably apply for the number of Excess Rights Share(s) specified in Box A at the Subscription Price of HK\$0.1 per Rights Share, in respect of which I/we enclose a separate remittance by cheque or cashier's order drawn in favour of "CROCODILE GARMENTS LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only" for the amount as specified in Box B being the payment in full on application for the above-mentioned number of Excess Rights Shares.

I/We hereby request you to allot such Excess Rights Shares applied for, or as may be determined by the Directors any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above the certificate(s) for the number of Excess Rights Shares, if any, as may be allotted to me/us in respect of this application and/or a cheque for any application monies returnable to me/us.

I/We understand that allotments in respect of this application shall be at the sole discretion of the Directors. I/We acknowledge that I am/we are not guaranteed to be allotted all or any of the Excess Rights Shares applied for.

I/We hereby undertake to accept such number of Excess Rights Shares as may be allotted to me/us as aforesaid upon the terms and conditions set out in the Prospectus Documents and subject to the articles of association of the Company. In respect of any Excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as the holder(s) of such Excess Rights Shares.

1.  2.  3.  4.

**Signature(s) of applicant(s) (all joint applicants must sign)**

Name of bank on which cheque/banker's cashier order is drawn: \_\_\_\_\_

Cheque/banker's cashier order number: \_\_\_\_\_

Date: \_\_\_\_\_ 2022

Contact telephone no: \_\_\_\_\_

This form should be completed in full, signed and lodged, together with payment by cheque or cashier's order in respect of HK\$0.1 per Rights Share applied for, with the Registrar, Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, so as to be received by the Registrar by no later than 4:00 p.m. on Monday, 21 November 2022. All remittances must be made in Hong Kong dollars. Cheques must be drawn on an account with, and cashier's orders must be issued by, a licensed bank in Hong Kong and made payable to "CROCODILE GARMENTS LIMITED – EXCESS APPLICATION ACCOUNT" and crossed "Account Payee Only". No receipt will be given for such remittance.

Completion and return of this form together with a cheque or cashier's order in payment for the Excess Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant(s) that such cheque or cashier's order will be honoured on first presentation. All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such monies (if any) will be retained for the benefit of the Company. If any cheque or cashier's order accompanying this form is dishonoured on first presentation, without prejudice to the other rights of the Company, the Company reserves the right to reject any form of application for Excess Rights Shares, and in such event, the relevant excess application and all rights thereunder will be deemed to have been declined and will be cancelled.

No person (including without limitation, any custodian, nominee and trustee) who receives a copy of the Prospectus Documents (including this form) in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for Rights Shares unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal and/or regulatory requirements. Any person (including, without limitation, any custodian, nominee and trustee outside Hong Kong) wishing to take up the Rights Shares (in nil-paid or fully-paid form) under the Rights Issue must satisfy himself/herself/itself/themselves as to the full observance of the applicable laws of any relevant territory including obtaining any requisite governmental or other consents, observing any other requisite formalities and paying any issue, transfer or other taxes due in such territories. The Company reserves the right to refuse to accept any application for Excess Rights Shares where it believes that doing so would violate the applicable securities or other laws or regulations of any jurisdiction.

Further announcement(s) will be made in relation to the results of acceptance and excess application of the Rights Issue and to be published on the respective websites of the Stock Exchange and the Company on or before Monday, 28 November 2022. If no Excess Rights Shares are allotted to you, it is expected that the amount tendered on application will be refunded to you in full without interest by means of a cheque despatched by ordinary post to your registered address on or before Tuesday, 29 November 2022 at your own risk. If the number of Excess Rights Shares allotted to you is less than that applied for, it is expected that the surplus application monies will also be refunded to you without interest by means of a cheque despatched by ordinary post to your registered address on or before Tuesday, 29 November 2022 at your own risk. Any such cheque will be drawn in favour of the first-named applicant on this form. It is expected that certificates in respect of the fully-paid Rights Shares will be sent by ordinary post to you on or before Tuesday, 29 November 2022 at your own risk.

Completion and return of this form will constitute a warranty and representation from you to the Company that all registration, legal and regulatory requirement of all relevant jurisdictions in connection with this form and any acceptance of it have been, or will be, duly complied with. For the avoidance of doubt, neither HKSCC or HKSCC Nominees Limited will give, or be subject to, any of the above warranty and representation. This form and all applications made pursuant to it shall be governed by, and construed in accordance with, the laws of Hong Kong.

**The Shares have been dealt with on an ex-rights basis from Thursday, 27 October 2022. Dealings in the Rights Shares in their nil-paid form will take place from Wednesday, 9 November 2022 to Wednesday, 16 November 2022 (both days inclusive). Accordingly, any persons contemplating dealings in the Shares up to the date when the conditions of the Rights Issue are fulfilled and any dealings in the nil-paid Rights Shares from Wednesday, 9 November 2022 to Wednesday, 16 November 2022 (both days inclusive) shall bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating any dealings in the Shares and/or nil-paid Rights Shares are recommended to consult their own professional advisers and exercise caution.**

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of provisionally allotted Rights Shares. In the event that the provisional allotments for the Rights Issue are not fully subscribed, any Rights Shares not taken up by the Qualifying Shareholders together with the Rights Shares not provisionally allotted to the Non-Qualifying Shareholders and aggregated fractions of Rights Shares will be made available for excess application under the EAFs. There is no minimum subscription level or minimum amount to be raised under the Rights Issue.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION.  
NO RECEIPT WILL BE GIVEN.**

– This page is intentionally blank page –  
–此乃白頁–