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**Crocodile Garments Limited**

(Incorporated in Hong Kong with limited liability)

(Stock Code: 122)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING  
AND  
CHANGE OF AUDITORS**

The resolutions as set out in the Notice were duly passed by way of poll at the AGM held on 21 December 2009.

The Board announces that Shu Lun Pan Hong Kong CPA Limited (the Company’s Auditors for the year ended 31 July 2009) retired as Auditors of the Company at the conclusion of the AGM held on 21 December 2009, and BDO Limited was appointed Auditors of the Company by shareholders at the AGM.

**POLL RESULTS OF THE ANNUAL GENERAL MEETING**

At the Annual General Meeting (the “AGM”) of Crocodile Garments Limited (the “Company”) held on 21 December 2009, a poll was demanded by the Chairman of the AGM for voting on all the resolutions as set out in the notice of the AGM (the “Notice”). The Company’s share registrar, Tricor Tengis Limited, was appointed the scrutineer of the poll. The results of the poll on the resolutions are as follows:

RESOLUTIONS		Number of Votes (%)	
		For	Against
1.	To adopt the audited financial statements and the reports of the directors and of the auditors for the year ended 31 July 2009.	338,002,615 (99.89%)	380,000 (0.11%)
2.	To re-elect the retiring director: Ms. Lam Wai Shan, Vanessa	338,535,615 (100.00%)	0 (0.00%)
	and to authorise the board to fix the directors’ remuneration.	337,882,615 (99.85%)	500,000 (0.15%)
3.	To appoint the auditors and to authorise the directors to fix their remuneration.	338,535,547 (99.9999%)	68 (0.0001%)
4.	To give a general mandate to the directors to issue, allot and deal with additional shares not exceeding 20% of the aggregate nominal amount of the existing issued share capital.	337,422,508 (99.72%)	960,107 (0.28%)

As more than 50% of the votes were cast in favour of each of the above resolutions, all the above resolutions were duly passed as ordinary resolutions.

As at the date of the AGM, the total number of issued ordinary shares of HK\$0.25 each (the “Shares”) in the Company is 617,127,130. The total number of Shares entitling the holders to attend and vote for or against the resolutions at the AGM was 617,127,130. There were no Shares entitling the holders to attend and vote only against the resolutions at the AGM.

## **CHANGE OF AUDITORS**

The Board of Directors (the “Board”) of the Company announces that Shu Lun Pan Hong Kong CPA Limited (formerly known as Shu Lun Pan Horwath Hong Kong CPA Limited), the Company’s auditors (the “Auditors”) for the year ended 31 July 2009, retired at the conclusion of the AGM held on 21 December 2009. As Shu Lun Pan Hong Kong CPA Limited merged their business with BDO McCabe Lo Limited on 1 May 2009 and the latter was renamed as BDO Limited on the same date, Shu Lun Pan Hong Kong CPA Limited did not seek reappointment at the AGM. A notice of the intention to propose a resolution to appoint BDO Limited as Auditors of the Company in place of the retiring auditors at the AGM has been received from a member of the Company.

The Board is pleased to announce that the ordinary resolution for appointing BDO Limited as Auditors of the Company to hold office from the conclusion of the AGM held on 21 December 2009 until the conclusion of the next annual general meeting at a fee to be agreed with the Board has been passed at the AGM.

Both Shu Lun Pan Hong Kong CPA Limited and BDO Limited have confirmed that there are no matters that need to be brought to the attention of the shareholders of the Company in connection with their respective retirement and appointment as Auditors of the Company.

**By Order of the Board**  
**Crocodile Garments Limited**  
**Yeung Kam Hoi**  
*Company Secretary*

Hong Kong, 21 December 2009

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Kin Ming (Chairman and Chief Executive Officer), Ms. Lam Wai Shan, Vanessa (Deputy Chief Executive Officer), Mr. Lam Kin Ngok, Peter, Mr. Lam Kin Hong, Matthew and Ms. Cheng Suet Fei, Sophia; the non-executive directors are Ms. Lam Suk Ying, Diana and Mr. Tong Ka Wing, Carl; and the independent non-executive directors are Mr. Wan Yee Hwa, Edward, Mr. Yeung Sui Sang and Mr. Chow Bing Chiu.*