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Crocodile Garments Limited

(Incorporated in Hong Kong with limited liability)

(Stock Code: 122)

POLL RESULTS OF THE ANNUAL GENERAL MEETING

All the Proposed Resolutions were passed by way of poll at the AGM held on Monday, 19 December 2011.

The board of directors (the “**Board**”) of Crocodile Garments Limited (the “**Company**”) is pleased to announce that all the proposed resolutions (the “**Proposed Resolutions**”) as set out in the notice of the Annual General Meeting of the Company (the “**AGM**”) dated 17 November 2011 were duly passed as ordinary resolutions by way of poll at the AGM held on Monday, 19 December 2011 at 10:00 a.m. and the poll results are set out as follows:

Ordinary Resolutions for Ordinary Business		Number of votes cast (Approximate percentage of total number of votes cast)		Total number of votes cast
		For	Against	
1.	To consider and receive the audited financial statements of the Company and the reports of the directors and the independent auditor for the year ended 31 July 2011	351,134,719 (99.95%)	180,000 (0.05%)	351,314,719
2.	(A) To re-elect the following directors of the Company (the “ Directors ”) who retire and have offered themselves for re-election:			
	(i) Dr. Lam Kin Ming as an executive Director	323,035,719 (91.95%)	28,279,000 (8.05%)	351,314,719
	(ii) Dr. Lam Kin Ngok, Peter as an executive Director	323,012,028 (91.94%)	28,299,691 (8.06%)	351,311,719
	(iii) Mr. Lam Kin Hong, Matthew as an executive Director	322,996,680 (91.94%)	28,318,039 (8.06%)	351,314,719

	(iv)	Mr. Leung Shu Yin, William as an independent non-executive Director	323,012,719 (91.94%)	28,302,000 (8.06%)	351,314,719
	(B)	To authorise the board of directors of the Company (the “Board”) to fix the Directors’ remuneration	323,032,719 (91.95%)	28,279,000 (8.05%)	351,311,719
3.		To re-appoint SHINEWING (HK) CPA Limited as the independent auditor of the Company for the ensuing year and to authorise the Board to fix its remuneration	323,012,651 (91.94%)	28,299,000 (8.06%)	351,311,651

Ordinary Resolutions for Special Business		Number of votes cast (Approximate percentage of total number of votes cast)		Total number of votes cast	
		For	Against		
4.		To pass the following Ordinary Resolutions:			
	(A)	To give a general mandate to the Directors to issue and allot additional shares not exceeding 20% of the issued share capital of the Company	322,982,028 (91.94%)	28,332,691 (8.06%)	351,314,719
	(B)	To approve the increase in authorised share capital of the Company from HK\$200,000,000.00 divided into 800,000,000 Shares with a par value of HK\$0.25 each to HK\$300,000,000.00 divided into 1,200,000,000 Shares by the creation of an additional 400,000,000 Shares and the matters contemplated thereby	322,982,028 (91.94%)	28,332,691 (8.06%)	351,314,719

As more than 50% of the votes were cast in favour of each of the Proposed Resolutions, all the Proposed Resolutions were duly passed as ordinary resolutions of the Company.

Notes:

- (1) As at the date of the AGM, there were a total of 623,829,130 issued ordinary shares of HK\$0.25 each of the Company, which entitle the holders thereof (the “**Shareholders**”) to attend and vote for or against all the Proposed Resolutions at the AGM.
- (2) No Shareholder was required to abstain from voting on any of the Proposed Resolutions at the AGM and no Shareholder entitled to attend the AGM was entitled to vote only against the Proposed Resolutions thereat.
- (3) Tricor Tengis Limited, the share registrars of the Company, was appointed as the scrutineers for the purpose of voting-taking in respect of the Proposed Resolutions at the AGM.

By Order of the Board
Crocodile Garments Limited
Kwok Siu Man
Company Secretary

Hong Kong, 19 December 2011

As at the date of this announcement, the Board comprises six executive Directors, namely Dr. Lam Kin Ming (Chairman and Chief Executive Officer), Ms. Lam Wai Shan, Vanessa (Deputy Chief Executive Officer), Dr. Lam Kin Ngok, Peter, Mr. Lam Kin Hong, Matthew, Mr. Wan Yee Hwa, Edward and Mr. Tong Ka Wing, Carl; one non-executive Director, namely Ms. Lam Suk Ying, Diana; and three independent non-executive Directors, namely Messrs. Yeung Sui Sang, Chow Bing Chiu and Leung Shu Yin, William.