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### **Closure of Register of Members**

Capitalised terms used herein shall have the same meanings as those defined in the circular of Crocodile Garments Limited relating to the proposed bonus issue of shares dated 26 April 2012.

The Company wishes to advise that subject to the passing of an ordinary resolution by the Shareholders approving the Proposed Bonus Issue of Shares at the EGM,

- (a) for the purpose of determining the Shareholders' entitlement to the Bonus Shares under the Proposed Bonus Issue of Shares, the Register of Members will be closed on Thursday, 31 May 2012 and Friday, 1 June 2012 during which period no transfer of Shares will be registered; and
- (b) in order to qualify for the Bonus Shares, all relevant transfer document(s) and share certificate(s) must be lodged with Tricor Tengis Limited, the share registrar of the Company, at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not later than 4:30 p.m. on Wednesday, 30 May 2012.

For and on behalf of  
**Crocodile Garments Limited**  
**Kwok Siu Man**  
*Company Secretary*

Hong Kong, 26 April 2012

*As at the date of this announcement, the Board comprises five executive Directors, namely Dr. Lam Kin Ming (Chairman and Chief Executive Officer), Ms. Lam Wai Shan, Vanessa (Deputy Chief Executive Officer), Dr. Lam Kin Ngok, Peter, Mr. Lam Kin Hong, Matthew and Mr. Wan Yee Hwa, Edward; one non-executive Director, namely Ms. Lam Suk Ying, Diana; and three independent non-executive Directors, namely Messrs. Yeung Sui Sang, Chow Bing Chiu and Leung Shu Yin, William.*