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Crocodile Garments Limited
 (Incorporated in Hong Kong with limited liability)
 (Stock Code: 122)

Poll Result of the Extraordinary General Meeting

The Proposed Resolution was passed by way of poll at the EGM held on Friday, 25 May 2012.

Reference is made to the circular of the Company dated 26 April 2012 (“**Circular**”) containing details of, among other things, the Proposed Bonus Issue of Shares and the notice convening the EGM dated 26 April 2012 (“**EGM Notice**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings ascribed to them in the Circular.

The Board is pleased to announce that the proposed resolution (“**Proposed Resolution**”) as set out in the EGM Notice was duly passed as an ordinary resolution by way of poll at the EGM held on Friday, 25 May 2012 at 11:00 a.m. and the poll result is as follows:

Ordinary Resolution	Number of votes cast (Approximate percentage of total number of votes cast)		Total number of votes cast
	For	Against	
To approve the Proposed Bonus Issue of Shares and to authorise the Directors to do all acts and things as may be necessary and expedient in connection therewith.	329,082,209 (91.53%)	30,435,000 (8.47%)	359,517,209

As more than 50% of the votes were cast in favour of the Proposed Resolution, the Proposed Resolution was duly passed as an ordinary resolution of the Company.

Notes:

- (1) The full text of the Proposed Resolution was set out in the EGM Notice.
- (2) As at the date of the EGM, there were a total of 623,829,130 issued Shares entitling the Shareholders to attend and vote on the Proposed Resolution at the EGM.
- (3) No Shareholder was required under the Listing Rules to abstain from voting on the Proposed Resolution at the EGM and no Shareholder entitled to attend the EGM was entitled to vote only against the Proposed Resolution thereat.
- (4) Tricor Tengis Limited, the Share Registrar, was appointed as the scrutineers for the purpose of voting-taking in respect of the Proposed Resolution at the EGM.

By Order of the Board
Crocodile Garments Limited
Kwok Siu Man
Company Secretary

Hong Kong, 25 May 2012

As at the date of this announcement, the Board comprises five executive Directors, namely Dr. Lam Kin Ming (Chairman and Chief Executive Officer), Ms. Lam Wai Shan, Vanessa (Deputy Chief Executive Officer), Dr. Lam Kin Ngok, Peter, Mr. Lam Kin Hong, Matthew and Mr. Wan Yee Hwa, Edward; one non-executive Director, namely Ms. Lam Suk Ying, Diana; and three independent non-executive Directors, namely Messrs. Yeung Sui Sang, Chow Bing Chiu and Leung Shu Yin, William.