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Crocodile Garments Limited

(Incorporated in Hong Kong with limited liability)
(Stock Code: 122)

Poll Results of the Annual General Meeting

All the Proposed Resolutions were passed by way of poll at the AGM held on Monday, 17 December 2012.

The board of directors (“**Directors**” and “**Board**”, respectively) of Crocodile Garments Limited (“**Company**”) is pleased to announce that all the proposed resolutions (“**Proposed Resolutions**”) as set out in the notice of the Annual General Meeting of the Company (“**AGM**”) dated 16 November 2012 (“**AGM Notice**”) were duly passed as ordinary resolutions by way of poll at the AGM held on Monday, 17 December 2012 at 10:00 a.m. and the poll results are as follows:

| Ordinary Resolutions for Ordinary Business | | Number of votes cast (Approximate percentage of total number of votes cast) | | Total number of votes cast |
|--|--|--|-----------------------|----------------------------|
| | | For | Against | |
| 1. | To consider and adopt the audited financial statements of the Company for the year ended 31 July 2012 and the reports of the directors and the independent auditor thereon | 527,307,153 (99.97%) | 150,102 (0.03%) | 527,457,255 |
| 2. | (A) To re-elect Ms. Lam Wai Shan, Vanessa, who retires and has offered herself for re-election as an Executive Director of the Company | 527,290,653 (99.97%) | 150,102 (0.03%) | 527,440,755 |
| | (B) To authorise the Board to fix the Directors’ remuneration | 484,000,653 (91.76%) | 43,452,102 (8.24%) | 527,452,755 |
| 3. | To re-appoint SHINEWING (HK) CPA Limited as the independent auditor of the Company for the ensuing year and to authorise the Board to fix its remuneration | 527,307,153 (99.97%) | 150,102 (0.03%) | 527,457,255 |

| Ordinary Resolutions for Special Business | Number of votes cast (Approximate percentage of total number of votes cast) | | Total number of votes cast |
|---|--|-----------------------|----------------------------|
| | For | Against | |
| 4. To pass the following Ordinary Resolutions ^{(Note (1))} : | | | |
| (A) To grant a general mandate to the Directors to issue, allot and deal with additional Shares not exceeding 20% of the issued share capital of the Company | 483,893,277 (91.74%) | 43,551,978 (8.26%) | 527,445,255 |
| (B) To approve the increase in authorised share capital of the Company from HK\$300,000,000.00 divided into 1,200,000,000 Shares with a par value of HK\$0.25 each to HK\$425,000,000.00 divided into 1,700,000,000 Shares by the creation of an additional 500,000,000 Shares and the matters contemplated thereby | 483,888,777 (91.74%) | 43,551,978 (8.26%) | 527,440,755 |

As more than 50% of the votes were cast in favour of each of the Proposed Resolutions, all the Proposed Resolutions were duly passed as ordinary resolutions of the Company.

Notes:

- (1) The full text of each of the Proposed Resolutions 4(A) and 4(B) was set out in the AGM Notice.
- (2) As at the date of the AGM, there were a total of 935,743,695 issued ordinary shares of HK\$0.25 each of the Company (“Shares”) entitling the holders thereof (“Shareholders”) to attend the AGM and vote on the Proposed Resolutions.
- (3) No Shareholder was required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited to abstain from voting on any of the Proposed Resolutions at the AGM and no Shareholder entitled to attend the AGM was entitled to vote only against any of the Proposed Resolutions thereat.
- (4) Tricor Tengis Limited, the share registrars of the Company, was appointed the scrutineers for the purpose of vote-taking in respect of the Proposed Resolutions at the AGM.

By Order of the Board
Crocodile Garments Limited
Kwok Siu Man
Company Secretary

Hong Kong, 17 December 2012

As at the date of this announcement, the Board comprises five executive Directors, namely Dr. Lam Kin Ming (Chairman and Chief Executive Officer), Ms. Lam Wai Shan, Vanessa (Deputy Chief Executive Officer), Dr. Lam Kin Ngok, Peter, Mr. Lam Kin Hong, Matthew and Mr. Wan Yee Hwa, Edward; one non-executive Director, namely Ms. Lam Suk Ying, Diana; and three independent non-executive Directors, namely Messrs. Yeung Sui Sang, Chow Bing Chiu and Leung Shu Yin, William.