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## POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 30 OCTOBER 2024

Reference is made to the announcement of the Company dated 25 September 2024, the circular of the Company dated 4 October 2024 (“**EGM Circular**”) and the notice of EGM also dated 4 October 2024. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the EGM Circular.

The Board announces the poll results in respect of the ordinary resolution (“**Resolution**”) proposed at the EGM convened on 30 October 2024 as follows:

| Ordinary Resolution  | Number of votes cast<br>(Percentage of total number<br>of votes cast) |           | Total number<br>of votes cast |
|--|---|-----------|-------------------------------|
|  | For   | Against   |                               |
| <p><b>“THAT:</b></p> <p>(a) subject to and conditional upon, among other things, the Listing Committee of The Stock Exchange of Hong Kong Limited (the “<b>Stock Exchange</b>”) granting approval for the listing of, and permission to deal in, the Consolidated Shares (as defined below) in issue, with effect from the second business day immediately following the day of passing of this resolution, being a day on which the shares of the Company are traded on the Stock Exchange:</p> <p>(i) every twenty (20) issued and unissued ordinary shares in the share capital of the Company be consolidated into one (1) ordinary share (each a “<b>Consolidated Share</b>”), and such Consolidated Share(s) shall rank pari passu in all respects with each other and have the rights and privileges and be subject to the restrictions contained in the articles of association of the Company (the “<b>Share Consolidation</b>”);</p> <p>(ii) any fractional Consolidated Shares resulting from the Share Consolidation will be disregarded and will not be issued to the shareholder(s) of the Company concerned, but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company in such manner and on such terms as the directors of the Company (the “<b>Directors</b>”) may think fit and/or repurchased (and, if thought fit, cancelled) in such manner and on such terms as the Directors may think fit; and</p> <p>(iii) any one or more Directors be and are hereby authorised to take such actions, do all such acts and things and execute all such further documents or deeds as they may, in their absolute discretion, consider necessary, appropriate, desirable or expedient for the purpose of, or in connection with, the implementation of or giving effect to or the completion of any matters relating to the Share Consolidation.”</p> | 827,648,944<br>(100%)   | 0<br>(0%) | 827,648,944                   |

As 100% of the votes were cast in favour of the Resolution, the Resolution was passed by way of poll at the EGM.

The percentages of the voting as stated above are based on the total number of votes cast at the EGM.

The total number of shares entitling the holders to attend and vote on the Resolution at the EGM was 1,421,315,542. No Shareholders are required under the Listing Rules to abstain from voting on the Resolution at the EGM and there were no shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder had stated its intention in the EGM Circular that it would vote against the Resolution or that it would abstain from voting at the EGM.

All Directors attended the EGM except Mr. Lam Kin Hong, Matthew and Ms. Lam Suk Ying, Diana who sent their apologies to the Board for their absence at the EGM due to their other business engagements and/or currently being abroad.

Tricor Tengis Limited, the share registrar and transfer office of the Company, was appointed as the scrutineer for the purpose of vote-taking in respect of the resolutions at the EGM.

### **Effective Date of the Share Consolidation**

As all of the conditions of the Share Consolidation as stated in the EGM Circular have been fulfilled, the Share Consolidation will become effective on Friday, 1 November 2024. Dealings in the Consolidated Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 1 November 2024.

Please refer to the EGM Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation and also the Change in Board Lot Size.

By order of the Board  
**Crocodile Garments Limited**  
**Lam Wai Shan, Vanessa**  
Chairman, Executive Director  
and Chief Executive Officer

Hong Kong, 30 October 2024

As at the date of this announcement, the Board comprises two Executive Directors, namely, Ms. Lam Wai Shan, Vanessa (Chairman and Chief Executive Officer) and Mr. Lam Kin Hong, Matthew; three Non-executive Directors, namely Mr. Chow Bing Chiu, Ms. Lam Suk Ying, Diana and Mr. Lam Howard; and three Independent Non-executive Directors, namely Mr. Leung Shu Yin, William (Deputy Chairman), Mr. Fung Cheuk Nang, Clement and Mr. Woo King Hang.