22 April 2024

To the Registered Shareholder(s)

Dear Sir/Madam,

Notice of publication of interim report for the six months ended 31 January 2024 ("Interim Report")

The English and Chinese versions of the Interim Report are available on the respective websites of The Stock Exchange of Hong Kong Limited ("Stock Exchange") at www.hkexnews.hk and Crocodile Garments Limited ("Company") at www.crocodile.com.hk. If you have elected to receive the Corporate Communication(s) (Note) in printed form, a printed copy of the Interim Report in your selected language version(s) is/are enclosed.

If you wish to (a) receive the Interim Report in printed form or in a language version other than your existing choice; and/or (b) change your choice of language or means of receipt of all future Corporate Communications, please complete and sign the enclosed Request Form and return it by mail by using the mailing label (if posted in Hong Kong) at the bottom of the Request Form to the Company c/o the share registrar of the Company, Tricor Tengis Limited ("Share Registrar"), at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to 122-ecom@hk.tricorglobal.com. The Request Form may also be downloaded from the respective websites of the Stock Exchange at www.hkexnews.hk or the Company at www.crocodile.com.hk.

You may at any time change your choice of language or means of receipt of all future Corporate Communications by giving not less than seven days' notice in writing to the Company c/o the Share Registrar at the abovementioned address or by email to 122-ecom@hk.tricorglobal.com. Even if you have chosen (or are deemed to have chosen) to access all future Corporate Communications by electronic means through the Company's website but for any reason have difficulty in accessing the relevant Corporate Communications electronically, or wish to receive printed copies, the Company or the Share Registrar will upon your request send the printed form of the Corporate Communications to you in the selected language version(s) free of charge.

Should you have any query relating to this letter, please call the dial-up hotline of the Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. (Hong Kong time), Monday to Friday (excluding Hong Kong public holidays)).

Yours faithfully,
For and on behalf of
Crocodile Garments Limited
Lam Wai Shan, Vanessa
Chairman, Executive Director and
Chief Executive Officer

Note: Corporate Communication(s) refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities or the investing public, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

REQUEST FORM			
To:	Crocodile Garments Limited ("Company") (Stock Code: 122) c/o Tricor Tengis Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong		
You	DO NOT	<u>OT</u> need to complete this Request Form if you have received the do	cument(s) in the language version or in the manner you want.
Part	A - To request the printed version(s) of interim report for the six months ended 31 January 2024 ("Interim Report") (Please mark a ✓ ☐ in ONLY ONE of the following boxes)		
		I/We have already received the printed Chinese version of the In I/We have chosen to access the Interim Report posted on the w	terim Report but would like to receive the printed Chinese version; or terim Report but would like to receive the printed English version; or vebsite of the Company at www.crocodile.com.hk by electronic means but would see version*/both printed English and Chinese versions* (*please delete where
Part	(Pl	To change the choice of language or means of receipt of Corporate Please mark a // in ONLY ONE of the following boxes) We would like to receive all future Corporate Communications in the	
		to access all future Corporate Communications published on the copies by mail, and to receive a notification to my/our email a notification letter mailed to my/our address when the Corporate to receive by mail the printed English version of all future Corporate to receive by mail the printed Chinese version of all future Corporate to receive by mail both the printed English and Chinese versions	Communications are published on the Company's website; or orate Communications only; or orate Communications only; or
	name(s) o stered Sh	of Shareholder(s):(Please use BLOCK LETTERS)	Contact telephone number:
Addr	ess:	(Please use BLC	OCK LETTERS)
Signa	nture:		Date:
:	but not li	ate Communication(s) refer to any document(s) issued or to be issued by the Compa limited to (a) the directors' report, its annual accounts together with a copy of the at ble, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a	iny for the information or action of holders of any of its securities or the investing public, including uditor's report and, where applicable, its summary financial report; (b) the interim report and, where circular; and (f) a proxy form.
Notes 1. 2. 3.	Please co discretion If your sl order to l The abov	ion of the Company. shares are held in joint names, the shareholder whose name stands first on the regis o be valid. ove instructions in Part B will apply to all future Corporate Communications to be sen	re than one box ticked, with no signature or otherwise incorrectly completed will be void at the sole ster of members of the Company in respect of the joint holding should sign on this Request Form in at to you until you notify otherwise by giving not less than seven days' notice in writing ("Reasonable Share Revistrar"), at 17/F. Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to

- 2.
- 122-ecom @hk.tricorglobal.com.
 You are entitled at any time by giving the Reasonable Notice to the Company c/o the Share Registrar to change your choice of language and/or means of receipt of all future Corporate Communications.
 For the avoidance of doubt, the Company does not accept any special instructions written on this Request Form. 4.

PERSONAL INFORMATION COLLECTION STATEMENT

"Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong ("PDPO"), which may include but not limited to your name, contact telephone number, email address and mailing address. Your supply of Personal Data to the Company is on a voluntary basis for the purpose of processing your instructions and/or requests stated in this Request form ("Purpose"). We may disclose or transfer your Personal Data to our subsidiaries, the Share Registrar and/or third party service provider(s) who provide(s) administrative, telecommunications or other services to us for use in connection with the Purpose and to such parties who are authorised by law to request the information or are otherwise relevant for the Purpose and need to receive the information. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes. You have the right to request access to and/or correction of the respective Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of the Personal Data should be in writing to Purpose. The provision of the Personal Data should be in writing to Purpose. The provision of the Personal Data will be required to the provisions of the Purpose and provisions of the Personal Data will be required. writing to Privacy Compliance Officer of Tricor Tengis Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong or by email to is-enquiries@hk.tricorglobal.com.

Please cut the mailing label and stick it on an envelope to return this Reply Form to us.

No postage stamp is necessary if posted in Hong Kong

MAILING LABEL

Tricor Tengis Limited Freepost No. 10 GPO Hong Kong Crocodile Garments Limited (122)